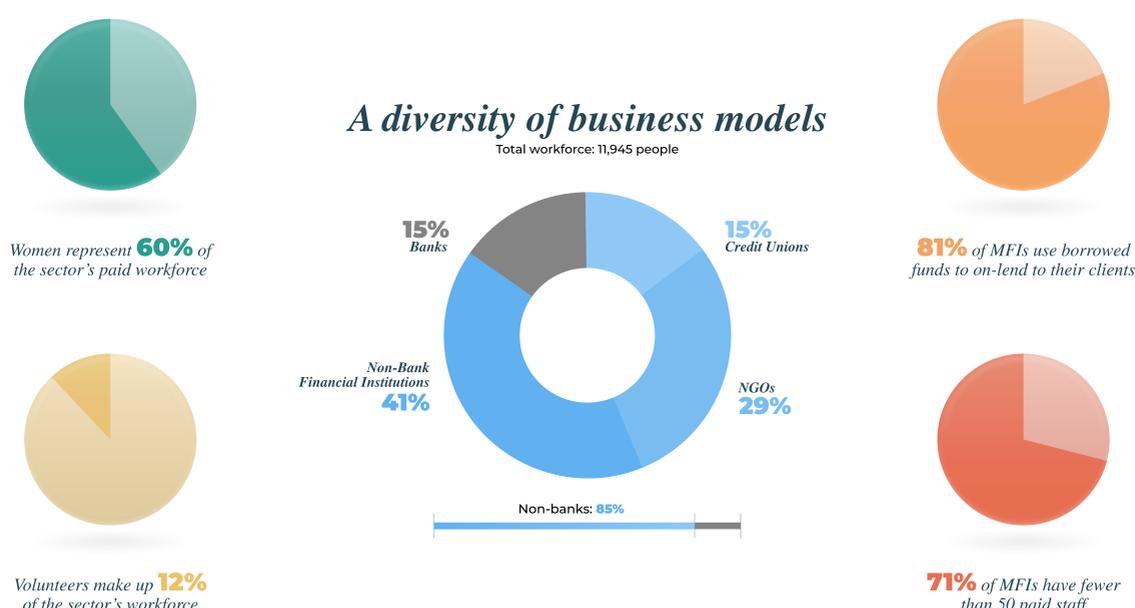


## WHO ARE MFIs



## WHAT THEY DO

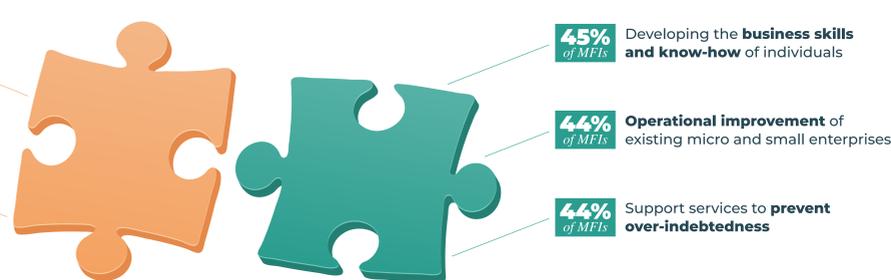
### Providing microloans...

Total gross loan portfolio: €5.3 billion (end of 2022)



### ...and non-financial services.

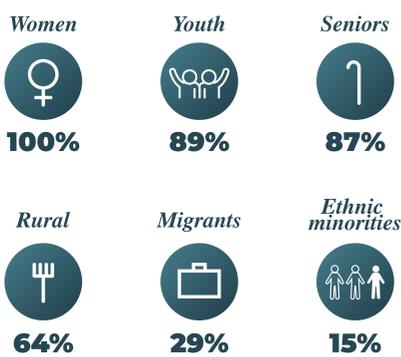
76% of MFIs provide non-financial services



## FOR WHOM

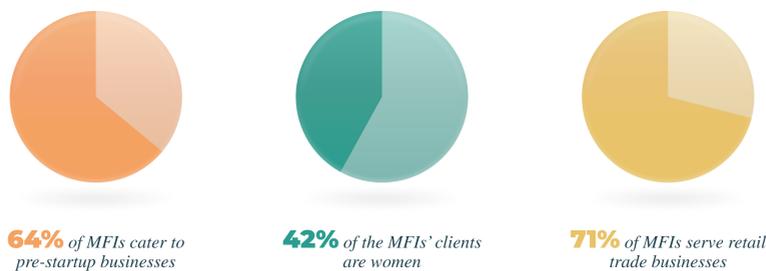
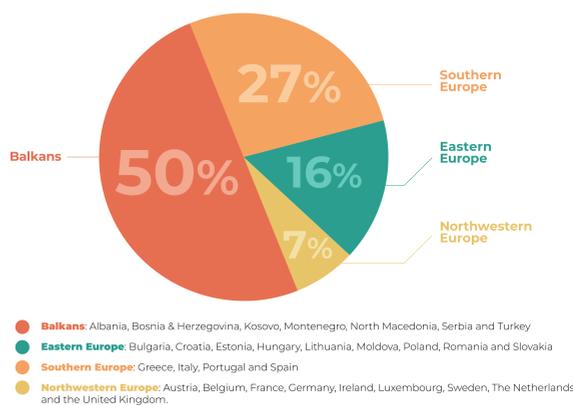
### Serving the underserved...

Share of MFIs providing services to specific client's groups



### ...across all regions in Europe.

Distribution of active borrowers by sub-region



## MAIN TRENDS

### Green microfinance



Green microfinance aims to foster sustainable resilience among the most vulnerable, acknowledging the disproportionate impact of climate change on this population.

### Digital transformation

**95%** of MFIs include it in their 3-5-year strategic plans

**50%** of MFIs allocate around 5% of their budget to digitalisation

**12%** of MFIs have the financial capacity for significant investments in digitalisation

